## Financial Preparation

## When I go to be with Jesus--here's what my family **needs to know** about my finances

USE PENCIL—YOU
WILL NEED TO UPDATE
THIS INFORMATION
REGULARLY.
DO NOT TYPE IT INTO
YOUR COMPUTER.—
KEEP IT IN A
SECURE PLACE
but accessible to get in an
emergency.

## My Records

First Name	
Last updated on	

Location of Will & Living Will:	
(w/testimony & hand-written instructions for loved ones)	
Burial plot info:	

## **BILLS - HOUSEHOULD estimated EXPENSES**

Vithly	Qrtly	Semi	Annual Totals	Paid TO Whom? (with Account #)	Contact Info	
					TITHE (10% income)	

Income:		\$ monthly	р	hone #	1 L	Social Security #
					1 L	Date of Birth: Driver's License #
Bank	Ту	pe of Account		Phone #	•	Account #
Credit Cards	Date Ac	quired/Date Exp	iring	Phone #		Account #